

# Flex Plan Documents Order Form

## A. Flexible Benefits Plan Document

*(order if you don't currently use this Plan Document System)*

- All new wrap Flexible Benefits Plan Document that supports:
  - SIMPLE cafeteria plan language
  - Health FSA • Limited Health FSA
  - FSA 2-½ month extended period option
  - Dependent care assistance benefit
  - Adoption assistance benefit
  - Parking and transit plan benefits
  - Premium only insurance benefits
  - HSA contributions
  - Flex benefits card payment option
  - Over-the-counter language effective 1/1/2011
  - Adult child definition
  - SCHIP and HIPAA special enrollment rights
  - Individually-owned policy premium account
  - Variable definition of eligible employee groups
  - Both employee and employer contributions

**NOW**  
**\$1,695**

**2011 Price**  
**\$1,895**

## Health Reimbursement Arrangement (HRA) Plan Document

- Adoption Agreement, Plan Document, Certificate of Resolution, Summary Plan Description
- Language allowing the user to:
  - Select four different general plan types for customization
  - Define eligible employee groups, retiree and terminated employee's scope of participation
  - Rollover funds
  - Rollover claims
  - Support tier-based limits and pre-funded plan designs
  - Assign order of payments between HRA and FSA

## B. Flexible Benefits Plan Document System Update

*(order if you currently use this Plan Document System)*

- All new wrap Flexible Benefits Plan Document that supports:
  - SIMPLE cafeteria plan language
  - Health FSA
  - Limited Health FSA
  - FSA 2-½ month extended period option
  - Dependent care assistance benefit
  - Adoption assistance benefit
  - Parking and transit plan benefits
  - Premium only insurance benefits
  - HSA contributions
  - Flex benefits card payment option
  - Over-the-counter language effective 1/1/2011
  - Adult child definition
  - SCHIP and HIPAA special enrollment rights

**\$1,195**

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